



Entered on Docket
June 18, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING
OPPENHEIMERFUNDS SERVICES
TO PRODUCE A CUSTODIAN OF
DOCUMENTS AND A
CORPORATE REPRESENTATIVE
FOR EXAMINATION PURSUANT
TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring OppenheimerFunds Services to Produce A Custodian of Records and A

Corporate Representative for Examination Pursuant to Federal Rule of Bankruptcy
 Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good
 cause appearing,

IT IS HEREBY ORDERED that OppenheimerFunds Services ("Oppenheimer"):
 (1) produce a custodian of documents for examination at the law offices of Lewis and
 Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169
 beginning at 10:00 a.m. prevailing Pacific Time on a business day no later than July 30,
 2007, or at such other mutually agreeable location, date, and time, and continuing from
 day to day thereafter until completed; and (2) designate a corporate representative to
 appear for examination at the law offices of Lewis and Roca, LLP, 3993 Howard Hughes
 Parkway, Suite 600, Las Vegas, Nevada 89169 beginning at 10:00 a.m. prevailing Pacific
 Time on a business day no later than July 30, 2007, or at such other mutually agreeable
 location, date, and time, and continuing from day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

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